

K I C METALIKS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

| Category code | Category of Shareholders | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 1 | 3901797 | 3901797 | 54.96 | 54.96 | NIL | NIL |
| (d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub Total(A)(1) | 1 | 3,901,797 | 3,901,797 | 54.96 | 54.96 | NIL | NIL |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub Total(A)(2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 3,901,797 | 3,901,797 | 54.96 | 54.96 | NIL | NIL |

| Category code | Category of Shareholder | Number of Share-holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of(A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (B) | Public Shareholding | | | | | | N.A | N.A |
| 1 | Institutions | | | | | | N.A | N.A |
| (a) | Mutual Funds / UTI | NIL | NIL | NIL | NIL | NIL | | |
| (b) | Financial Institutions /Banks | NIL | NIL | NIL | NIL | NIL | | |
| (c) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | | |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | | |
| (e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | | |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | | |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | | |
| (h) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | | |
| | Sub-Total (B)(1) | NIL | NIL | NIL | NIL | NIL | N.A | N.A |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 117 | 2693561 | 2689961 | 37.94 | 37.94 | | |
| (b) | Individuals | | | | | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 1791 | 432662 | 329406 | 6.09 | 6.09 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 3 | 67809 | 67809 | 0.96 | 0.96 | | |
| (c) | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | | |
| (d) | Any Other Trustee | | | | | | | |
| | NRI | 15 | 3171 | 3171 | 0.04 | 0.04 | | |
| | FOR-COM | 1 | 200 | NIL | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 1927 | 3,197,403 | 3,090,347 | 45.04 | 45.04 | N.A | N.A |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1927 | 3,197,403 | 3,090,347 | 45.04 | 45.04 | N.A | N.A |
| | TOTAL (A)+(B) | 1928 | 7,099,200 | 6,992,144 | 100.00 | 100.00 | NIL | NIL |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1) | Promoter and Promoter Group | NIL | NIL | NIL | N.A | NIL | N.A | N.A |
| 2) | Public | NIL | NIL | NIL | N.A | NIL | N.A | N.A |
| | Sub-Total (C) | NIL | NIL | NIL | N.A | NIL | N.A | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 1928 | 7,099,200 | 6,992,144 | 100.00 | 100.00 | N.A | N.A |