

**K I C METALIKS LIMITED**

**STATEMENT SHOWING SHAREHOLDING PATTERN FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011**

Category code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate	1	3421712	3421712	48.20	48.20	NIL	NIL
(d)	Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Others(Specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>3421712</b>	<b>3421712</b>	<b>48.20</b>	<b>48.20</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Any Others(Specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub Total(A)(2)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>3421712</b>	<b>3421712</b>	<b>48.20</b>	<b>48.20</b>	<b>NIL</b>	<b>NIL</b>

Category code	Category of Shareholders	Number of Share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage	As a percentage	Number of shares	As a percentage
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Financial Institutions /Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(f)	Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(h)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub-Total (B)(1)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	139	2933846	2930246	41.33	41.33	NIL	NIL
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	1894	467750	358794	6.58	6.58	NIL	NIL
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	272970	272970	3.85	3.85	NIL	NIL
(c)	Any Other							
	NRI	13	2722	2722	0.04	0.04	NIL	NIL
	For. Company	1	200	NIL	0	0	NIL	NIL
	<b>Sub-Total (B)(2)</b>	<b>2058</b>	<b>3677488</b>	<b>3564732</b>	<b>51.80</b>	<b>51.80</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2058</b>	<b>3677488</b>	<b>3564732</b>	<b>51.80</b>	<b>51.80</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>2059</b>	<b>7099200</b>	<b>6986444</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NA</b>	<b>NIL</b>	<b>NA</b>	<b>NA</b>
1)	Promoter & promoter group	NIL	NIL	NIL	NIL	NIL	NA	NA
2)	Public	NIL	NIL	NIL	NIL	NIL	NA	NA
	<b>Sub-Total ( C )</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NA</b>	<b>NIL</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2059</b>	<b>7099200</b>	<b>6986444</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>