



K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street,
4th Floor, Room No. 2, Kolkata - 700 001
Phone : +91-33-3068 8681 / 3068 8683
Fax : +91-33-4001 9636

21st July, 2014

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
MUMBAI - 400 001

Company's Code # 513693

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 of SEBI for the Quarter ended 30.06.2014

Pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 issued by SEBI, please find enclosed the Quarterly Share Capital Audit Report issued by a Practicing Company Secretary for the quarter ended 30th June, 2014.

Thanking you,

Yours faithfully,

For K I C METALIKS LIMITED

Company Secretary and Compliance Officer



Encl: As above

Reconciliation of Share Capital Audit of K I C Metaliks Ltd. for the Quarter ended 30.06.2014

1. For Quarter ended : 30th June, 2014
 2. ISIN : INE434C01019
 3. Face Value : Rs.10/- each
 4. Name of the Company : K I C Metaliks Ltd.
 5. Registered office address : 3B, Lalbazar Street, 4th Floor, Room No. 2, Kolkata 700001
 6. Correspondence Address : 3B, Lalbazar Street, 4th Floor, Room No. 2, Kolkata 700001
 7. Telephone & Fax No. : 033-3068 8681/3068 8683
 033-4001 9636
 8. Email address : admin@kicmetaliks.com
 9. Name of the Stock Exchange where the Company's securities are listed : Bombay Stock Exchange Limited

10. Issued Capital :

| Type of Share | No. of Shares | Face Value |
|--|--------------------|------------|
| Equity Share | 70,99,200 | ₹ 10/- |
| 7% Non-Cumulative, Redeemable Preference Share | 4,51,00,000 | ₹ 10/- |
| Total | 5,21,99,200 | |

11. Listed Capital (Exchange – wise) :

| Type of Share | No. of Shares | % of Total Issued Capital |
|---------------|---------------|---------------------------|
| Equity Share | 70,99,200 | 13.60% |

12. Held in Dematerialised form in CDSL : 15,87,641 22.36%
 13. Held in Dematerialised form in NSDL : 54,03,703 76.12%
 14. Physical : 1,07,856 1.52%
 15. Total no. of Shares (12+13+14) : 70,99,200 100.00%

16. Reasons for difference, if any, Between (10&11), (10&15), (11&15) : The Company has allotted 45,100,000 7% Non-cumulative, Redeemable Preference Shares of Rs.10/- each to various non-promoter investors which are not listed on any Stock Exchange.

17. Certifying the detail of changes in share capital during the quarter under consideration as per table below

| Particulars | No. of Shares | Applied/ Not applied For listing | Listed on Stock Exchanges(specify name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (specify names) |
|--|---------------|----------------------------------|--|---------------------------|---------------------------|---|
| 7% Non-Cumulative, Redeemable Preference Share | 45,00,000 | Not Applied for Listing | - | - | - | - |

***Rights, Bonus, Preference Share Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to Specify).



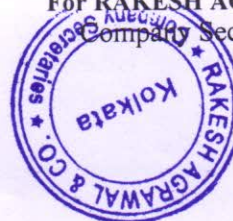
18. Register of Members Is updated (Yes/No) : Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any : Nil
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter If not, reason why? : N.A.
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay. (as per RTA)

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | |
| Pending for more Than 21 days | NIL | NIL | |

N.B: Days of delay were calculated from the date of receipt of the requests, in physical form, by the Registrar, as the process could be started, for all practical purposes, from the date only.

22. Name, Telephone, Fax no. of the Compliance Officer of the Company : Ms. Ruchika Dhanuka
Company Secretary
Mobile : 9874943329
Fax No. 033 4001 9636
23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : Rakesh Agrawal
Company Secretary in practice
135A, C. R. Avenue
Room No. 9, Kolkata 700 007
033-65262984, 9339867301
CP No. 9014
24. Appointment of Common Agency for Share Registry work (name & address) : M/s. S.K. Infosolution Private Limited.
34/1A Sudhir Chatterjee Street,
Kolkata - 700 006
25. Any other detail that the auditor may like to provide(e.g. BIFR Company, delisting from SE : Nil

For RAKESH AGRAWAL & CO.
Company Secretary in Practice



Rakesh Agrawal

(Proprietor)
C.P. No. 9014

Place: Kolkata
Date: 21/07/2014