



K I C METALIKS LIMITED

"Sir RNM House" 3B, Lal Bazar Street,
4th Floor, Room No. 2, Kolkata - 700 001
Phone : +91-33-2210 3301/2213 5606
Fax : +91-33-4001 9636

Jan 14, 2011

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
MUMBAI - 400 001

Company's Code # 513693

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report pursuant to CircularNo. CIR/MRD/DP/30/2010 dated September 06, 2010 of SEBI for the Quarter ended 31.12.2011

Pursuant to Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 issued by SEBI, please find enclosed the Quarterly issued by a Practicing Company Secretary for the quarter ended 31st December, 2011.

Thanking you,

Yours faithfully,

For **K I C METALIKS LIMITED**

(Ruchika Dhanuka)
Company Secretary and Compliance Officer



Encl: As above

Akhilesh Kumar Shrivastava

Practicing Company Secretary

B.Sc (Hons.), LL.B, FICWA, FACS

Kolkata Office – 3, Fern Place, Near Bejon Setu, Ballygunge, Kolkata – 700019, West Bengal. Phone – 033/24604504, 24604643, Cell No. – 9831222776, 9874299394
Bangalore Office - Number-10/1, 2nd Floor, 6th Main, F- Cross, Kaggadasapura, Road, C.V Raman Nagar, Bangalore-560093. Phone No. – (91) (080) 42062937, Cell No. – 9008100536.
Jamshedpur Office - 27, Tulsi Bhavan, Bistupur, Jamshedpur-831001, Jharkhand, Phone- 0657/2232563 (O), Cell No. – 9431303220, 9431329068, 9955373477.
Resi: K2/ 24, Rd. No.- 25, Telco Colony, Jamshedpur-831004. Phone – 0657/ 2283869. *E_mail* – manakh25@gmail.com; akshrivastava@sify.com; akshrivastavacs@consultant.com.

Reconciliation of Share Capital Audit of K I C Metaliks Ltd. for the Quarter ended 31.12.2011

1. For Quarter ended : 31st December, 2011
2. ISIN : INE434C01019
3. Face Value : Rs.10/- each
4. Name of the Company : K I C Metaliks Ltd.
5. Registered office address : 3B, Lalbazar Street, 4th floor, Room No. 2,
Kolkata 700001
6. Correspondence Address : 3B, Lalbazar Street, 4th floor, Room No. 2,
Kolkata 700001
7. Telephone & Fax No. : 033-2210 3301/2213 5606
033-4001 9636
8. Email address : admin@kicmetaliks.com
9. Name of the Stock Exchange where
the Company's securities are listed : Bombay Stock Exchange Limited
10. Issued Capital : 70, 99,200 Equity Shares of Rs.10/- each
2,42,50,000 7% Non-Cumulative, Redeemable Preference Shares of
Rs.10/- each
11. Listed Capital (Exchange - wise) : No. of Shares % of Total Issued Capital
Mumbai Stock Exchange : 70,99,200 100
12. Held in Dematerialised form in CDSL : 17,68,620 24.91%
13. Held in Dematerialised form in NSDL : 52,19,424 73.52%
14. Physical : 1,11,156 1.57%
15. Total no. of Shares (12+13+14) : 70,99,200 100.00%
16. Reasons for difference, if any,
Between (10&11), (10&15), (11&15) : The Company has allotted 20,00,000 7% Non-cumulative,
Redeemable Preference Shares of Rs.10/- each at Rs.10/-
premium to various Non-Promoter investors which are not
listed on any stock Exchange.

CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.


Company Secretary

7. Certifying the detail of changes in share capital during the quarter under consideration as per table below

Particulars	No. of Shares	Applied/ Not applied For listing	Listed on Stock Exchanges(specify name)	Whether intimated to CDSL	Whether intimated to NSDL	Inprin,appr pending for SE (specify names)
7% Non-cumulative, Redeemable Preference Shares	20,00,000	No change	No	No	No	NA

***Rights, Bonus, Preference Share Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to Specify).

18. Register of Members Is updated : Yes
(Yes/No)
If not, updated upto which date,

19. Reference of previous quarter with regards to excess dematerialised shares, if any : Nil

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay. (as per RTA)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more Than 21 days	NIL	NIL	

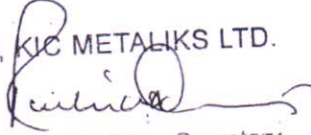
N.B: Days of delay were calculated from the date of receipt of the requests, in physical form, by the Registrar, as the process could be started, for all practical purposes, from the date only.

22. Name, Telephone, Fax no. of the Compliance Officer of the Company : Ms. Ruchika Dhanuka
Company Secretary
Mobile : 9874943329

23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : A. K Shrivastava
Company Secretary in practice
3 Fern Place, Near Bejon Setu
Ballygunge, Kolkata 700 019
033-24604504, 9831222776
CP No.6447

24. Appointment of Common Agency for Share Registry work(name & address) : M/s. S.K. Infosolution Private Limited.
34/1A Sudhir Chatterjee Street,
Kolkata - 700 006

CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.

Company Secretary

25. Any other detail that the auditor may : Nil
like to provide(e.g. BIFR Company, delisting from SE)

Date : 13.01..2012
Place : Kolkata



A. K. Shrivastava
Practising Company Secretary
C.P. No. 6447

CERTIFIED TO BE TRUE

For, KIC METALIKS LTD.



Company Secretary