



# K I C METALIKS LIMITED

CIN : L01405WB1998PLC041169  
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 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE  
 HALF YEAR ENDED 30<sup>th</sup> SEPTEMBER, 2014

Artikuli + Bs (all)  
 (Bengali) + English  
 Published on  
 16<sup>th</sup> November,  
 2014.

Part I		₹ in Lakhs					
Sl. No.	Particulars	3 months ended 30.09.2014	3 months ended 30.09.14	3 months ended 30.09.2013	6 Months ended 30.09.2014	6 Months ended 30.09.2013	Previous year ended 31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	<b>Income from operations</b>						
(a)	Net sales/income from operations (Net of excise duty)	8,532.31	10,078.99	11,328.99	18,611.30	21,271.22	47,441.91
(b)	Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>8,532.31</b>	<b>10,078.99</b>	<b>11,328.99</b>	<b>18,611.30</b>	<b>21,271.22</b>	<b>47,441.91</b>
2.	<b>Expenses</b>						
(a)	Cost of materials consumed	6,089.83	7,235.72	1,639.46	13,325.55	5,960.16	14,134.73
(b)	Purchases of stock-in-trade	1,033.59	2,684.58	8,652.33	3,718.17	13,578.30	31,007.78
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(59.12)	(965.66)	577.96	(1,054.78)	216.85	(530.71)
(d)	Employee benefits expense	269.60	229.46	213.40	409.06	422.31	795.42
(e)	Depreciation and amortisation expense	236.81	216.27	254.25	453.08	505.19	963.69
(f)	Other expenses	948.59	699.99	294.88	1,948.59	762.28	1,639.68
	<b>Total expenses</b>	<b>8,519.39</b>	<b>16,070.36</b>	<b>11,622.37</b>	<b>18,589.66</b>	<b>21,463.29</b>	<b>48,061.59</b>
3.	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>13.01</b>	<b>8.63</b>	<b>(293.38)</b>	<b>21.64</b>	<b>(191.87)</b>	<b>(559.68)</b>
4.	<b>Other income</b>	<b>295.50</b>	<b>406.38</b>	<b>505.12</b>	<b>701.86</b>	<b>842.07</b>	<b>1,530.59</b>
5.	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>308.51</b>	<b>415.01</b>	<b>211.74</b>	<b>723.52</b>	<b>650.20</b>	<b>970.91</b>
6.	<b>Finance costs</b>	<b>225.05</b>	<b>256.97</b>	<b>195.04</b>	<b>482.02</b>	<b>475.03</b>	<b>1,089.93</b>
7.	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (6 - 6)</b>	<b>83.46</b>	<b>158.04</b>	<b>16.70</b>	<b>241.50</b>	<b>175.17</b>	<b>(119.02)</b>
8.	<b>Exceptional items</b>	-	-	-	-	-	<b>(314.14)</b>
9.	<b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	<b>83.46</b>	<b>158.04</b>	<b>16.70</b>	<b>241.50</b>	<b>175.17</b>	<b>(433.16)</b>
10.	<b>Tax expense</b>	<b>16.85</b>	<b>31.91</b>	<b>3.33</b>	<b>48.76</b>	<b>35.04</b>	<b>1.65</b>
11.	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>66.61</b>	<b>126.13</b>	<b>13.37</b>	<b>192.74</b>	<b>140.13</b>	<b>(434.81)</b>
12.	<b>Extraordinary items (net of tax expense)</b>	-	-	-	-	-	-
13.	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>66.61</b>	<b>126.13</b>	<b>13.37</b>	<b>192.74</b>	<b>140.13</b>	<b>(434.81)</b>
14.	<b>Paid-up equity share capital (Face Value ₹ 10/- per Share)</b>	<b>709.92</b>	<b>709.92</b>	<b>709.92</b>	<b>709.92</b>	<b>709.92</b>	<b>709.92</b>
15.	<b>Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	-	-	-	-	-	<b>3,823.46</b>
16.i	<b>Earnings per share (before extraordinary items) Basic &amp; Diluted</b>	<b>0.94</b>	<b>1.78</b>	<b>0.19</b>	<b>2.72</b>	<b>1.97</b>	<b>(6.12)</b>
16.ii	<b>Earnings per share (after extraordinary items) Basic &amp; Diluted</b>	<b>0.94</b>	<b>1.78</b>	<b>0.19</b>	<b>2.72</b>	<b>1.97</b>	<b>(6.12)</b>

## Part II SELECT INFORMATION FOR THE HALF YEAR ENDED 30<sup>th</sup> SEPTEMBER, 2014

Sl. No.	Particulars	3 months ended 30.09.2014	3 months ended 30.09.14	3 months ended 30.09.2013	6 Months ended 30.09.2014	6 Months ended 30.09.2013	Previous year ended 31.03.2014
<b>A. PARTICULARS OF SHAREHOLDING</b>							
1.	<b>Public shareholding</b>						
-	Number of shares	3,197,403	3,197,403	3,381,229	3,197,403	3,381,229	3,381,229
-	Percentage of shareholding	45.04	45.04	47.63	45.04	47.63	47.63
2.	<b>Promoters and Promoter Group Shareholding</b>						
a)	<b>Pledged / Encumbered</b>						
-	Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b)	<b>Non - encumbered</b>						
-	Number of shares	3,901,797	3,901,797	3,717,971	3,901,797	3,717,971	3,717,971
-	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
-	Percentage of shares (as a % of the total share capital of the Company)	54.96	54.96	52.37	54.96	52.37	52.37
<b>B. INVESTOR COMPLAINTS</b>							
Pending at the beginning of the quarter		0					
Received during the quarter		3					
Disposed of during the quarter		3					
Remaining unresolved at the end of the quarter		0					

## Notas :

1. Statement of Assets and Liabilities		₹ in Lakhs		
Sl. No.	Particulars	As at 30.09.2014	As at 30.09.2013	As at 31.03.2014
		(Unaudited)	(Unaudited)	(Audited)
<b>A. EQUITY AND LIABILITIES</b>				
1.	<b>Shareholders' Funds</b>			
(a)	Share Capital	5,219.92	4,769.92	5,219.92
(b)	Reserves and Surplus	3,734.64	4,196.42	3,623.46
	<b>Sub-total - Shareholders' Funds</b>	<b>8,954.56</b>	<b>8,966.34</b>	<b>8,843.38</b>
2.	<b>Share Application money pending allotment</b>	-	-	-
3.	<b>Non-current liabilities</b>			
(a)	Long Term Borrowings	5,800.00	5,163.04	6,160.94
(b)	Deferred Tax Liabilities (net)	734.08	734.08	734.08
(c)	Other Long term liabilities	-	-	-
(d)	Long term provisions	49.45	37.34	49.45
	<b>Sub-total - Non current liabilities</b>	<b>6,383.53</b>	<b>5,934.46</b>	<b>6,944.47</b>
4.	<b>Current Liabilities</b>			
(a)	Short term borrowings	1,267.21	1,707.24	1,790.65
(b)	Trade Payables	13,386.00	17,266.99	15,007.69
(c)	Other Current liabilities	6,723.65	3,998.47	4,671.80
(d)	Short term provisions	285.38	121.79	103.25
	<b>Sub-total - Current Liabilities</b>	<b>22,662.24</b>	<b>23,096.46</b>	<b>21,573.40</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>38,000.31</b>	<b>37,899.26</b>	<b>37,361.25</b>
<b>B. ASSETS</b>				
1.	<b>Non-current Assets</b>			
(a)	Fixed Assets	14,439.16	14,021.11	14,964.34
	<b>Sub-total - Non - current assets</b>	<b>14,439.16</b>	<b>14,021.11</b>	<b>14,964.34</b>
2.	<b>Current assets</b>			
(a)	Inventories	16,770.85	16,938.40	16,960.30
(b)	Trade Receivables	1,196.78	2,468.72	638.89
(c)	Cash and cash equivalents	539.53	488.53	683.78
(d)	Short term loans and advances	2,439.40	496.71	1,525.68
(e)	Other Current Assets	1,614.59	1,585.79	2,087.98
	<b>Sub-total - Current assets</b>	<b>24,561.15</b>	<b>23,978.15</b>	<b>22,396.91</b>
	<b>TOTAL ASSETS</b>	<b>38,000.31</b>	<b>37,899.26</b>	<b>37,361.25</b>

2. The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14.11.2014. The same has also been reviewed by the Statutory Auditors of the Company.  
 3. As the Company's business activity revolves around a single primary business segment, viz. 'Iron & Steel and allied product', as such the disclosure requirements of Accounting Standard - 17 'Segment Reporting', issued by the Institute of Chartered Accountants of India are not applicable.  
 4. Previous period figures are regrouped/rearranged, wherever necessary.

By order of the Board  
 For K I C Metaliks Limited  
 Sd/-  
 (R.S.Jalan)  
 Chairman & Managing Director  
 Place : Kolkata  
 Date : 14<sup>th</sup> November, 2014