

Date: 26/02/2011

KIC Metaliks Limited
'Sir RNM House',
3B, Lal Bazar Street,
4th Floor, Room No. 2,
Kolkata – 700 001.

I herewith submit my report on the Postal Ballot that was conducted under my scrutiny (Notice dated 14th January, 2011 and last date of receipt of ballots being 24th February, 2011).

RESULT OF THE POSTAL BALLOT

Sl.No	Particulars	Resolution No.1	Resolution No.2	Resolution No.3
1.	Total Number of Postal Ballot Forms Received	26	26	26
2.	Total Number of Invalid Postal Ballot Forms	0	0	0
3.	Total Number of Valid Postal Ballot Forms	26	26	26
4.	Total Number of Valid Postal Ballot Forms in favour of the Resolution	24	24	24
5.	Total Number of Valid Postal Ballot Forms against the Resolution	2	2	2
6.	Total Number of Votes / Shares casted*	3,629,530	3,629,530	3,629,530
7.	Total Number of Votes / Shares in favour of the Resolution	3,629,526	3,629,526	3,629,526
8.	Total Number of Votes / Shares against the Resolution	4	4	4
9.	% of Votes in favour of the Resolution	99.99%	99.99%	99.99%
10.	% of Votes against the Resolution	0.01%	0.01%	0.01%

* calculated as per valid postal ballot forms

As per the above data,



RAKESH AGRAWAL & Co.

PRACTISING COMPANY SECRETARY

135A, CENTRAL AVENUE,
1ST FLOOR, ROOM NO.9, KOLKATA
700 007, Ph.: 033-22721802
Email: rakesh220466@yahoo.co.in

Resolution No. 1 has been duly approved, as votes cast in favour of the resolution are greater than the votes cast against the resolution.

Resolution No. 2 has been duly approved as votes cast in favour of the resolution is three times more than the votes cast against the resolution.

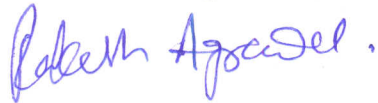
Resolution No. 3 has been duly approved, as votes cast in favour of the resolution are greater than the votes cast against the resolution.

The Resolutions have therefore been approved by the Shareholders with the Requisite Majority.

Thanking You

Yours truly,

For Rakesh Agarwal & Co.



(Rakesh Agarwal)

Proprietor

Practicing Company Secretary

C.P. No. 9014, ACS : 25326

